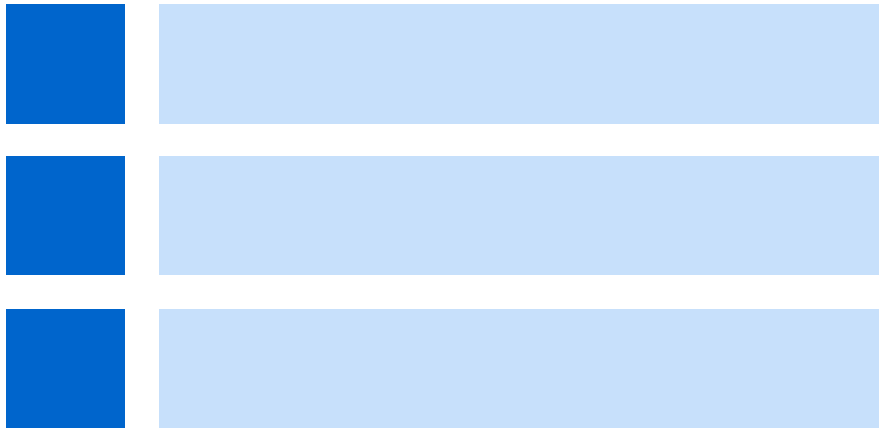
中国建筑

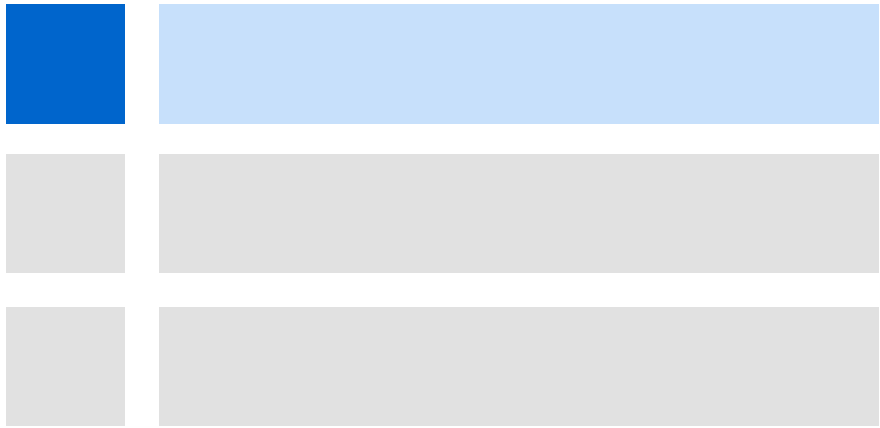
CHINA STATE CONSTRUCTION

601668

2018

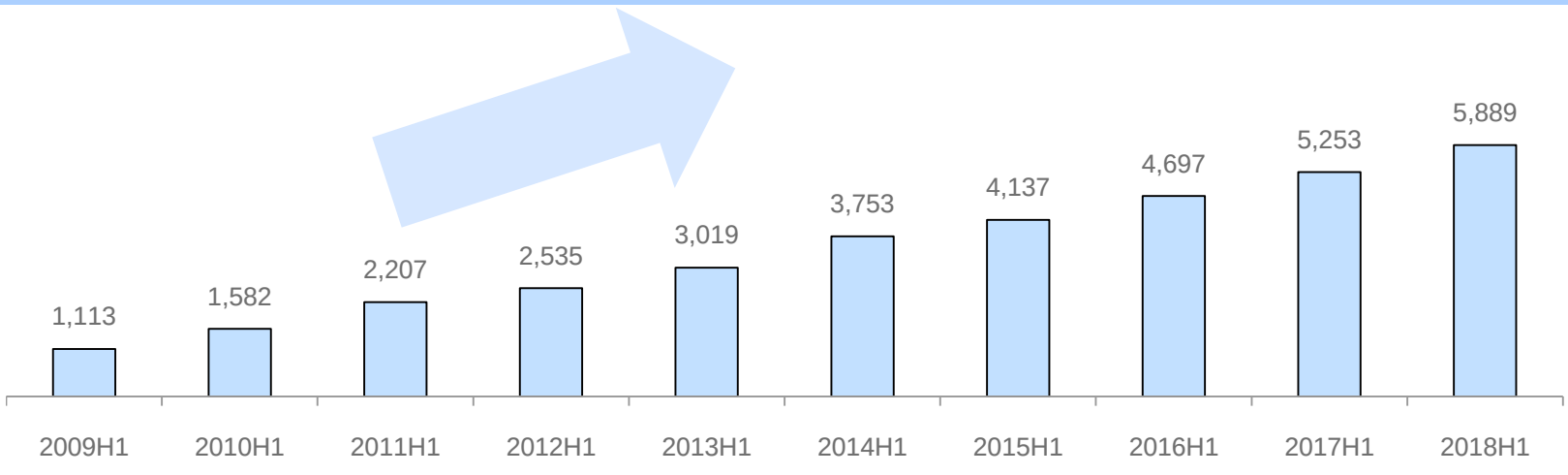


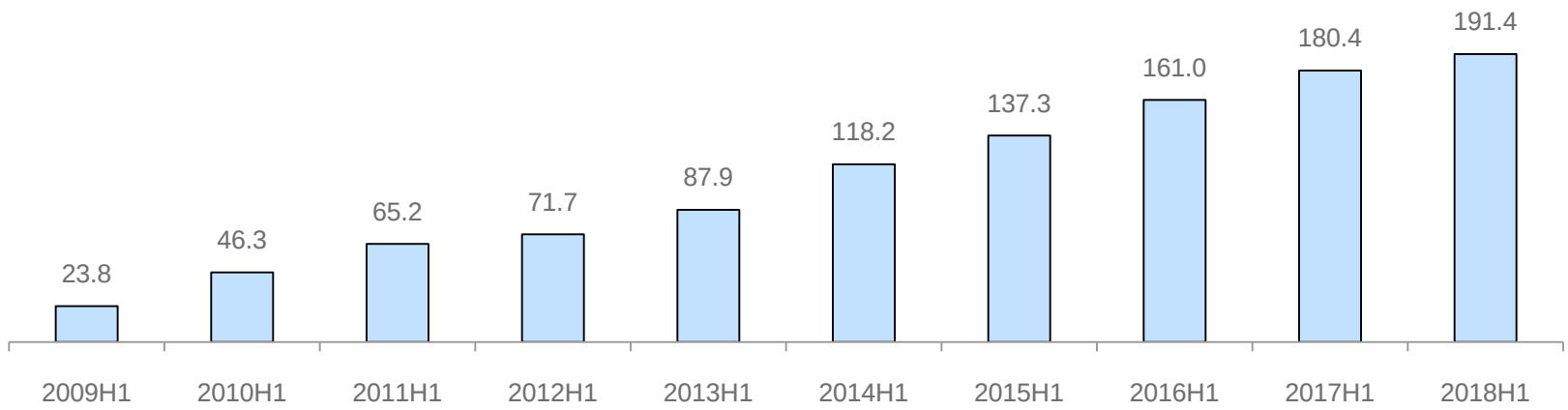


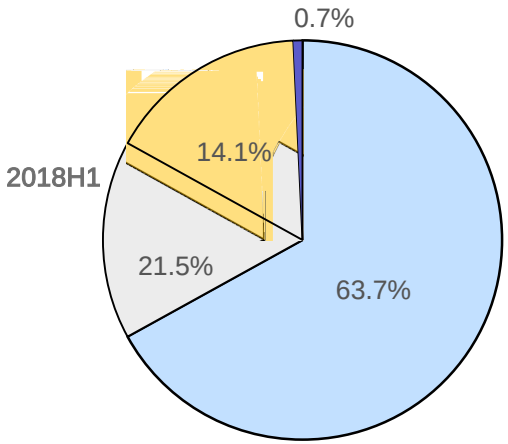


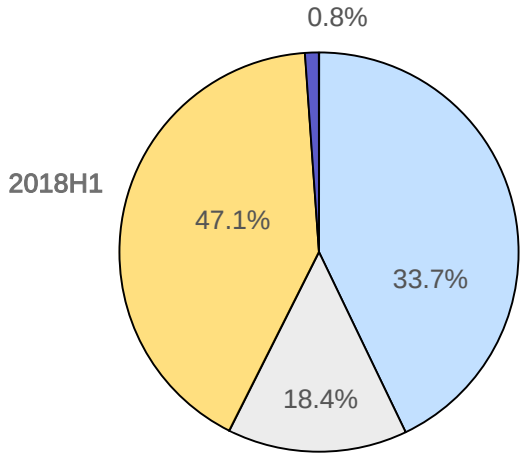
	2018H1 ( )	2017H1 ( )	(%)
	5,889.3	5,252.5	12.1
	360.8	324.7	11.1
	191.4	180.4	6.1
( )	188.6	177.0	6.5

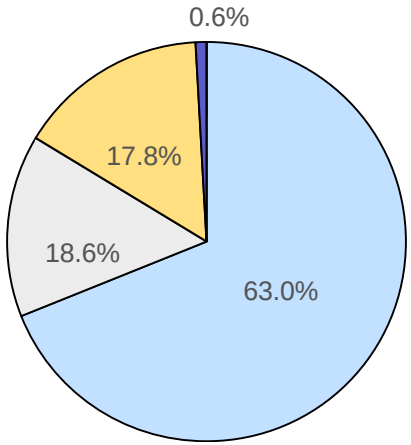
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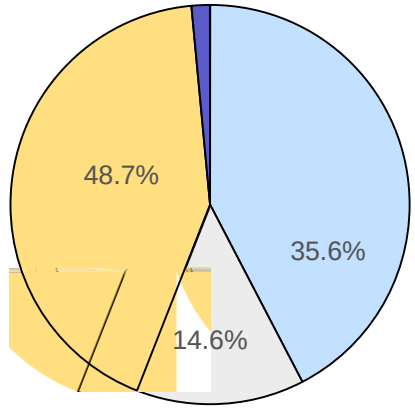

1,113
1,582
2,207
2,535
3,019
3,753
4,137
4,697
5,253
5,889
2009H1
2010H1
2011H1
2012H1
2013H1
2014H1
2015H1
2016H1
2017H1
2018H1

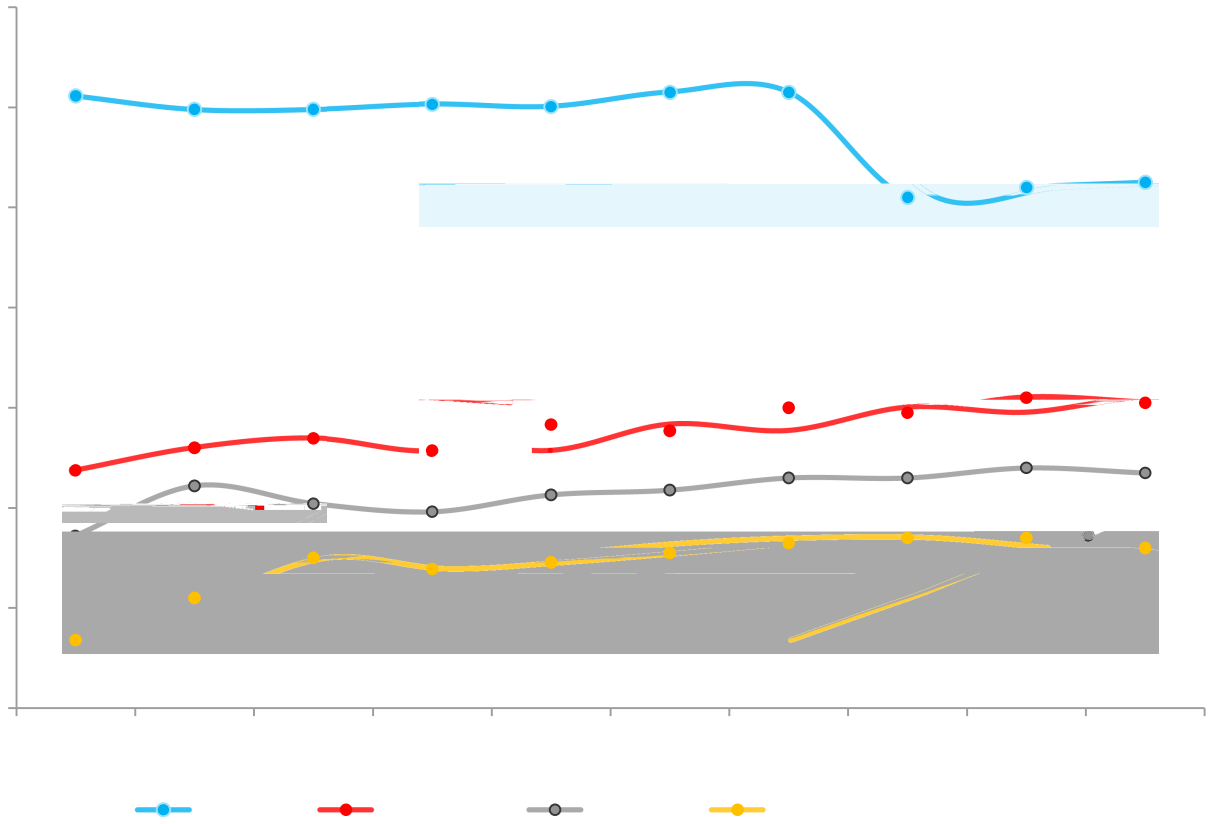

23.8
46.3
65.2
71.7
87.9
118.2
137.3
161.0
180.4
191.4
2009H1
2010H1
2011H1
2012H1
2013H1
2014H1
2015H1
2016H1
2017H1
2018H1


2018H1
0.7%
14.1%
21.5%
63.7%

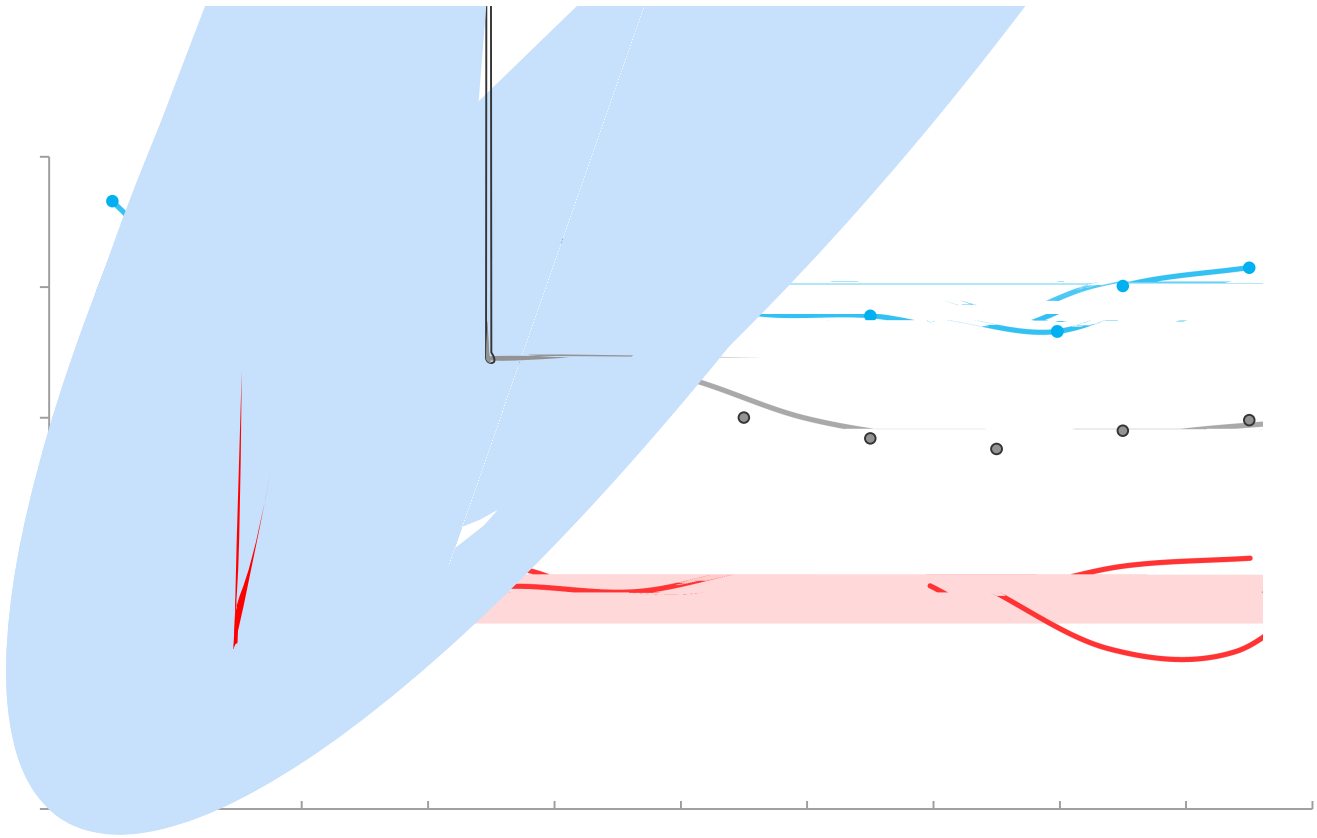

2018H1
0.8%
47.1%
33.7%
18.4%


0.6%
17.8%
18.6%
63.0%


48.7%
35.6%
14.6%



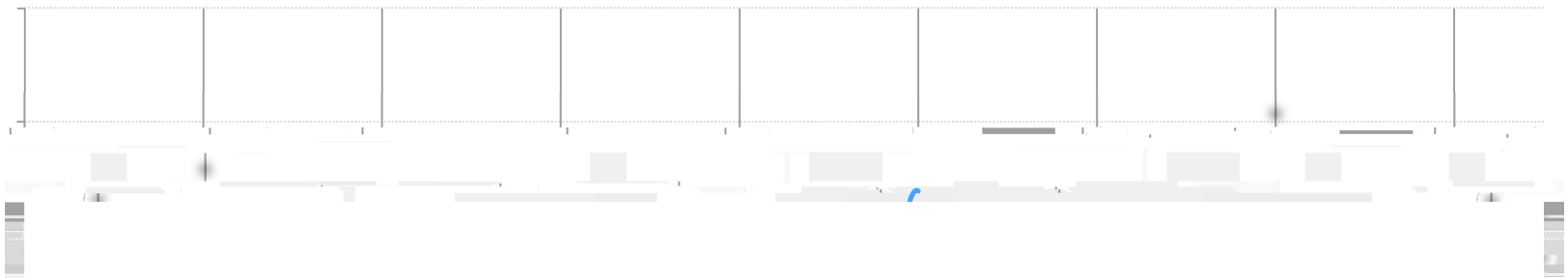
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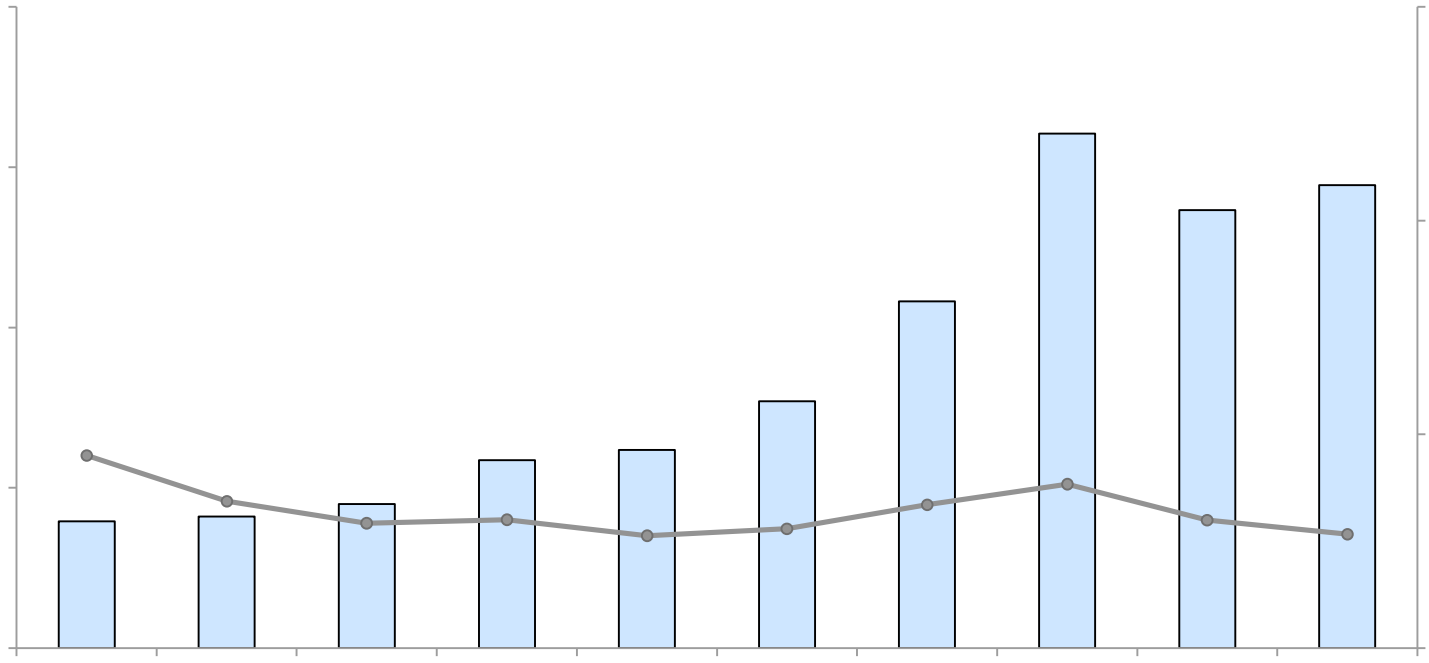
		2018H1	2017A	
		17,746	15,510	14.4%
		3,765	3,417	10.2%
		2,286	2,148	6.5%
( )		0.42	2017H1 0.41	2.4%
	%	78.8	78.0	0.8
	%	7.97	2017H1 8.64	0.67

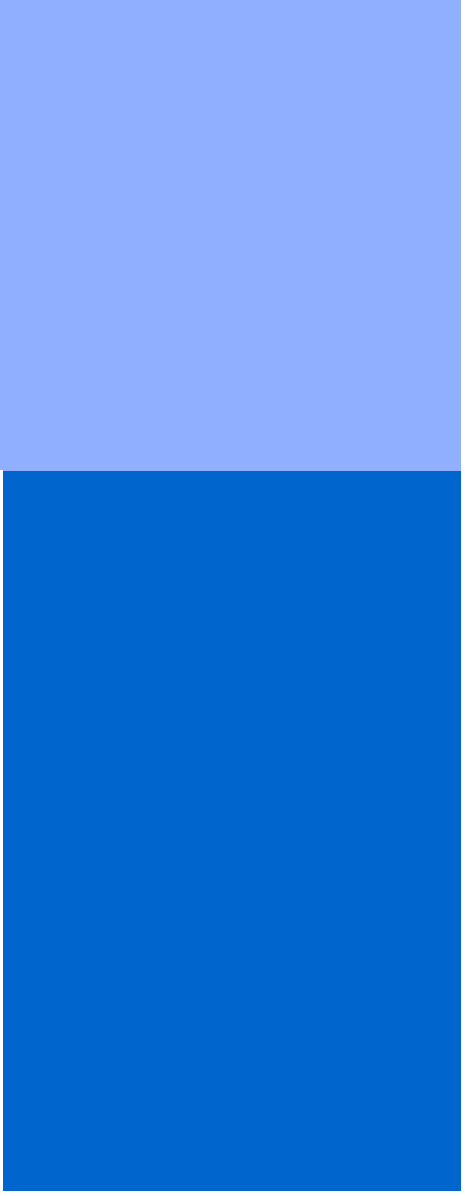
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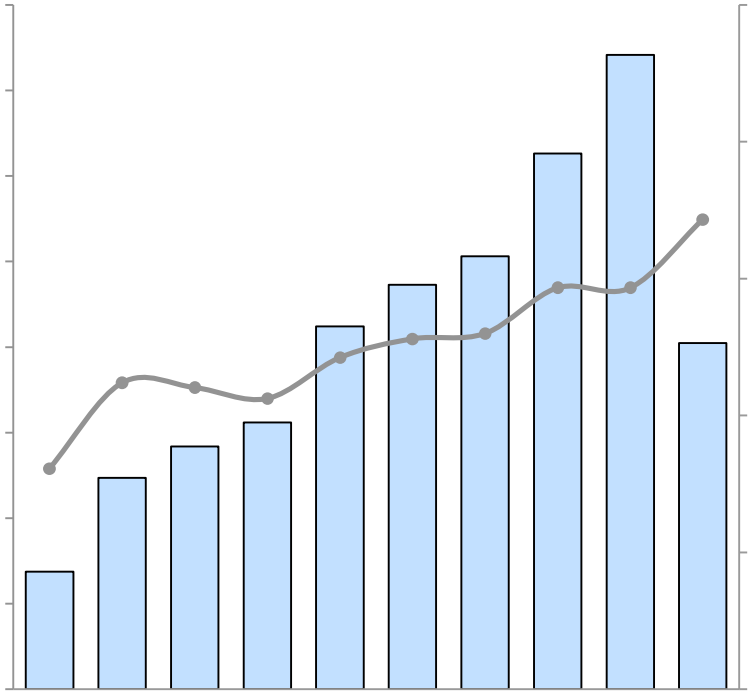




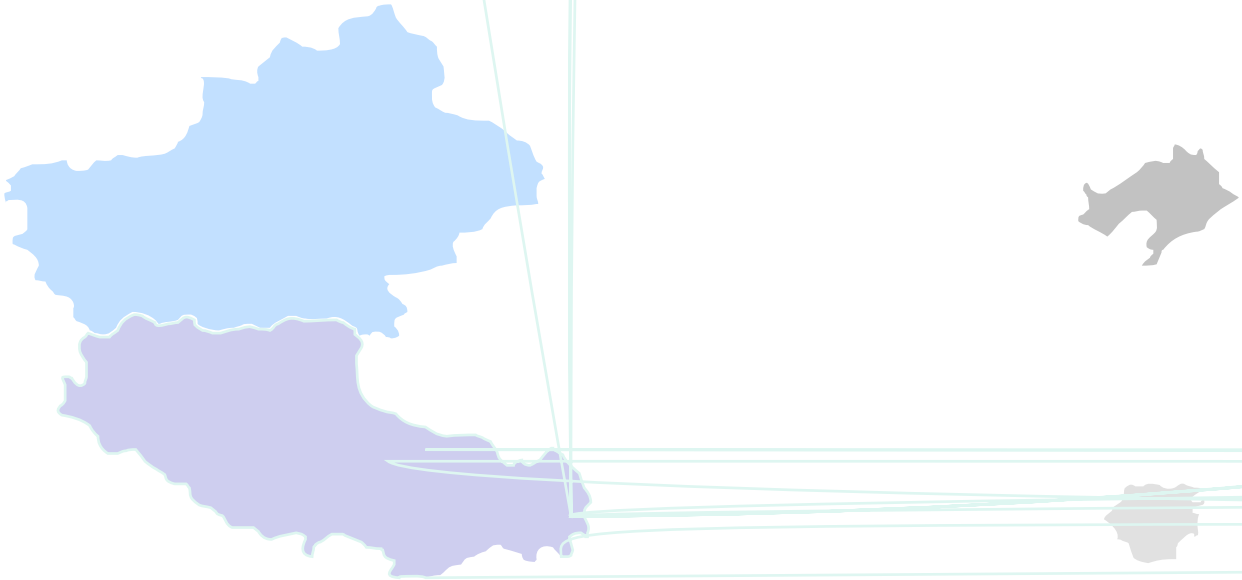
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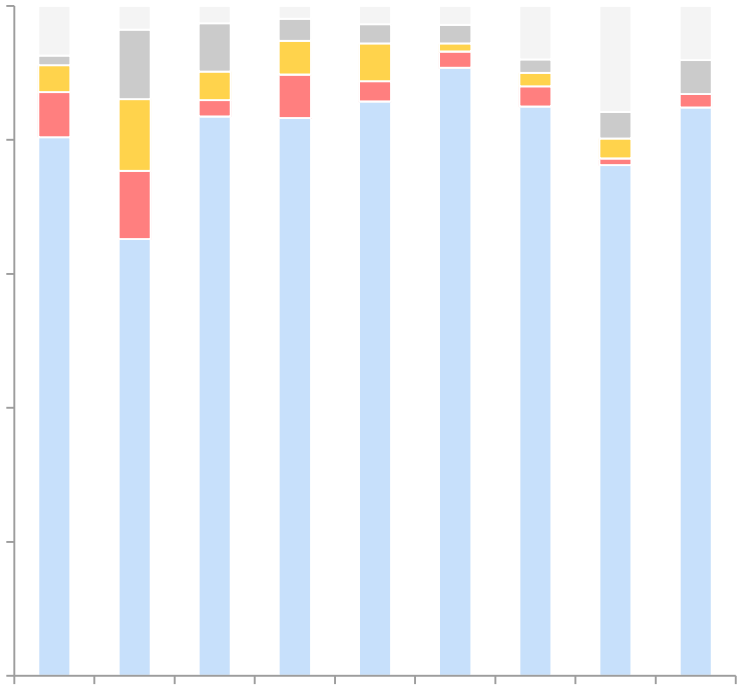


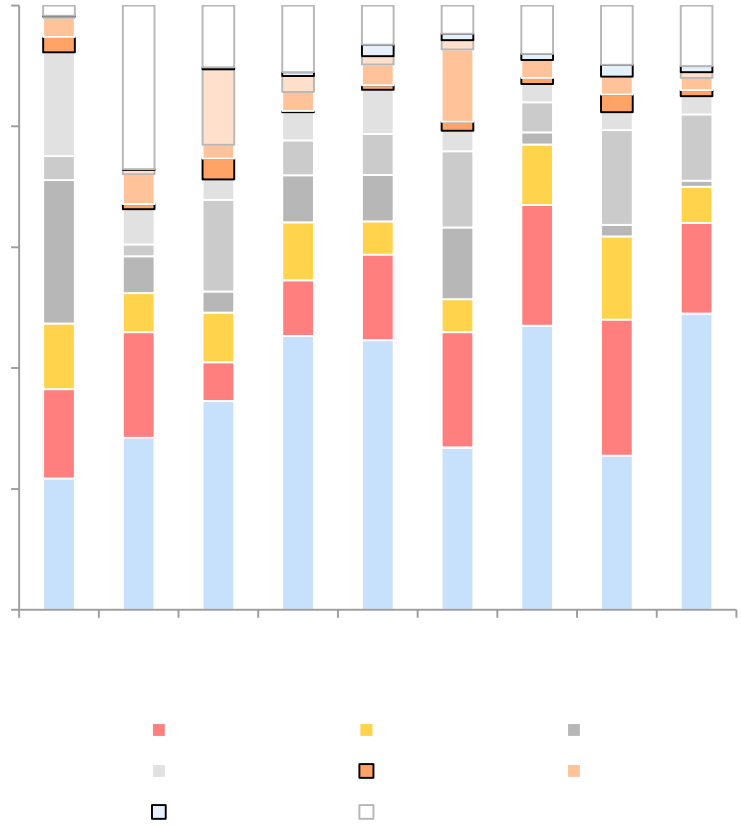


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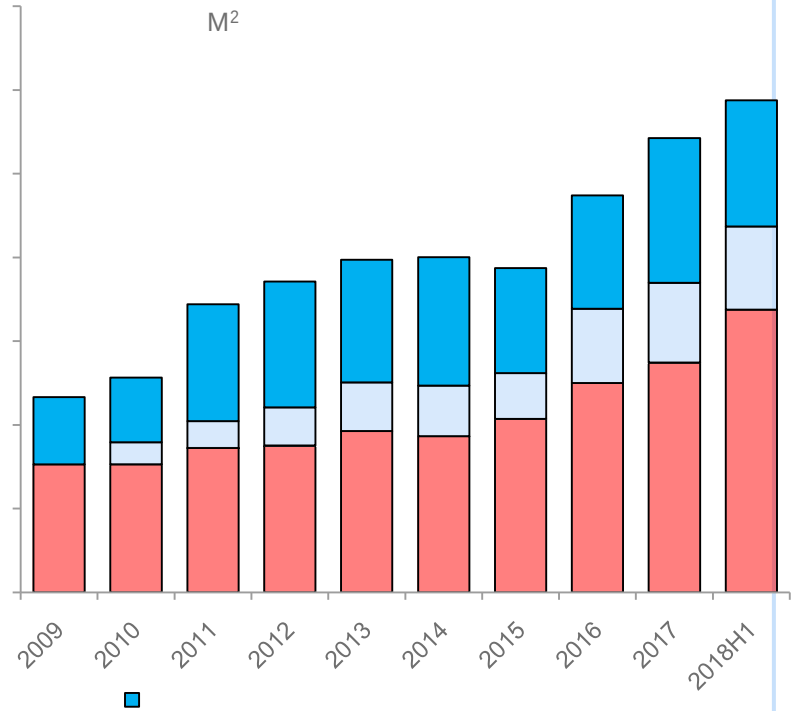


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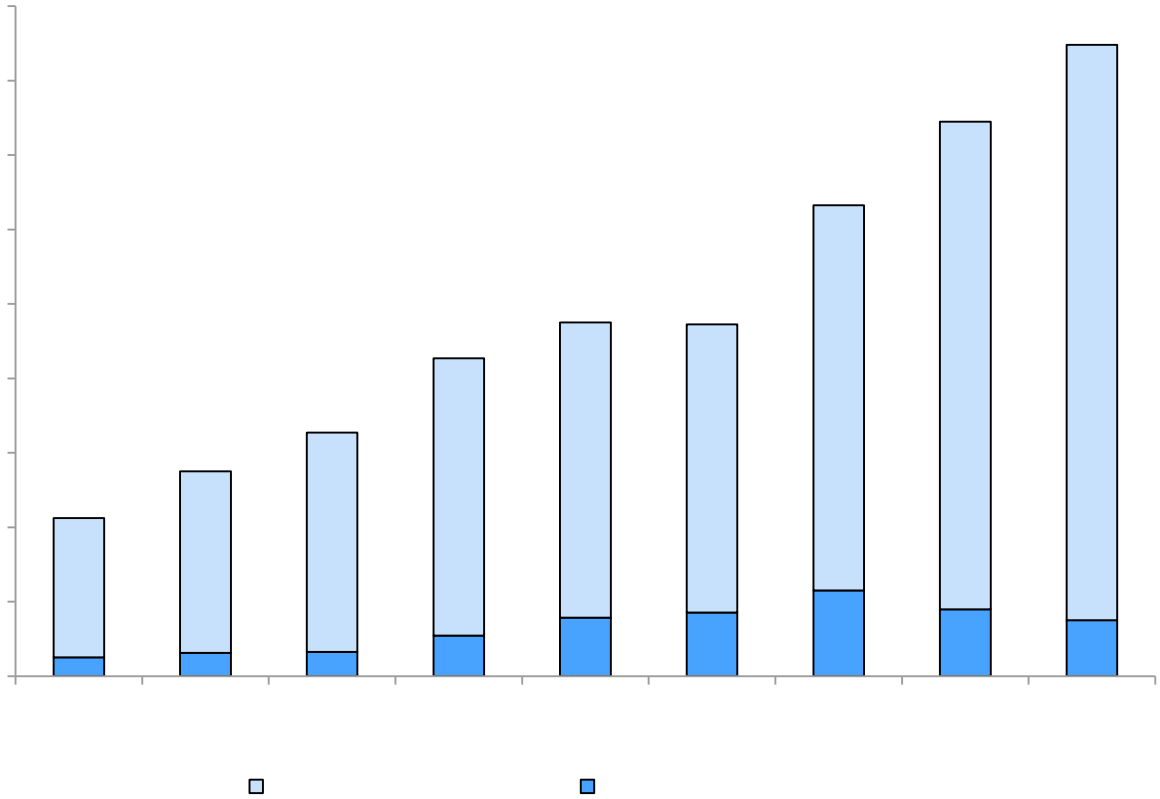


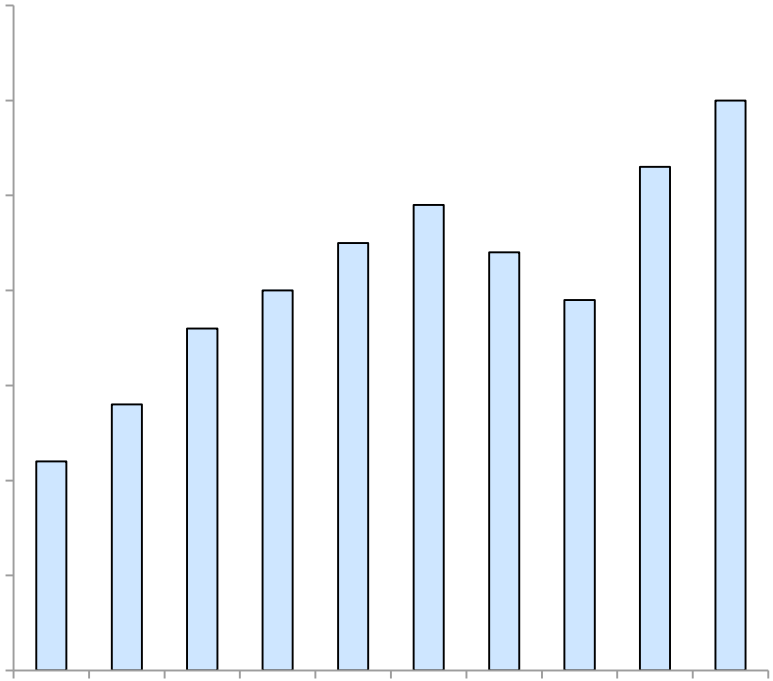
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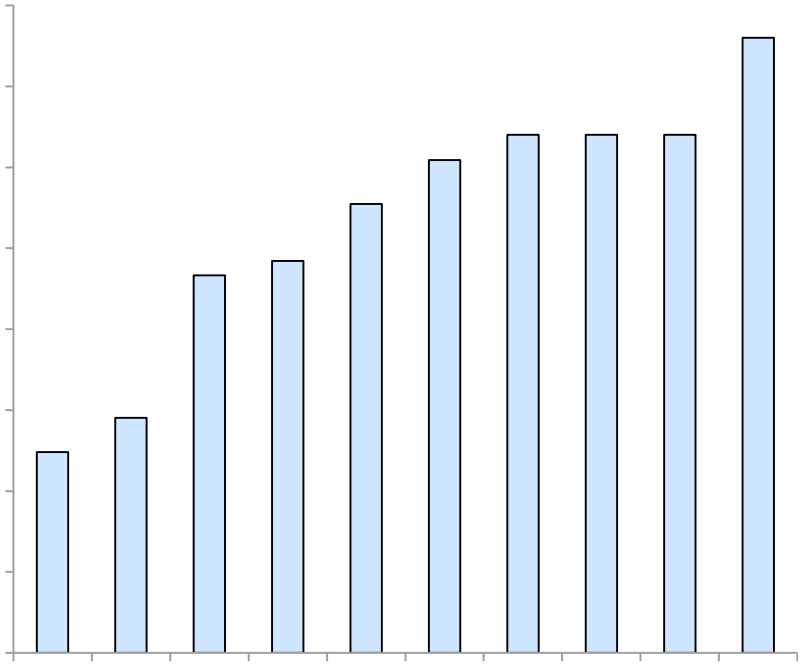

M2
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018H1

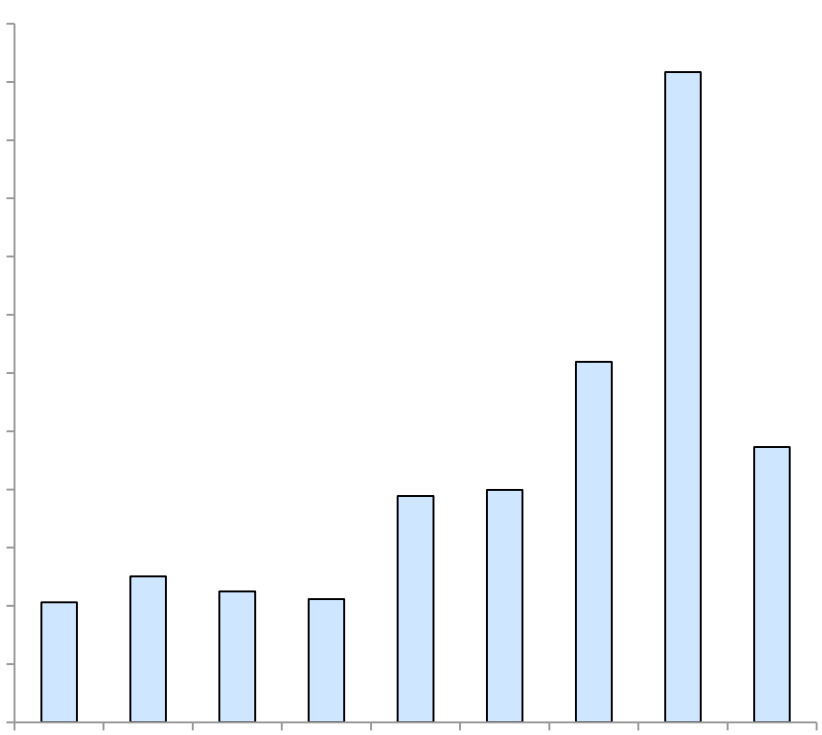
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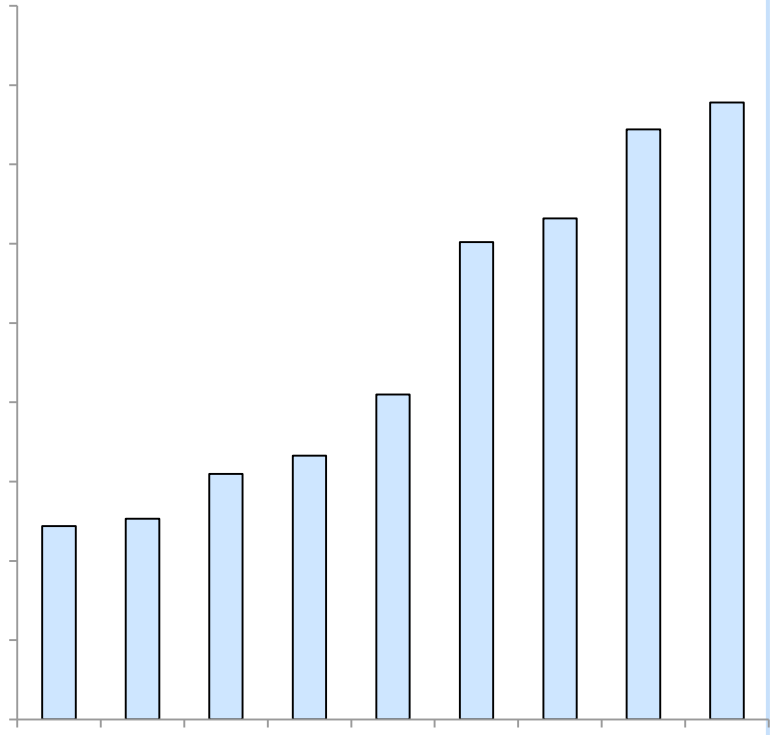
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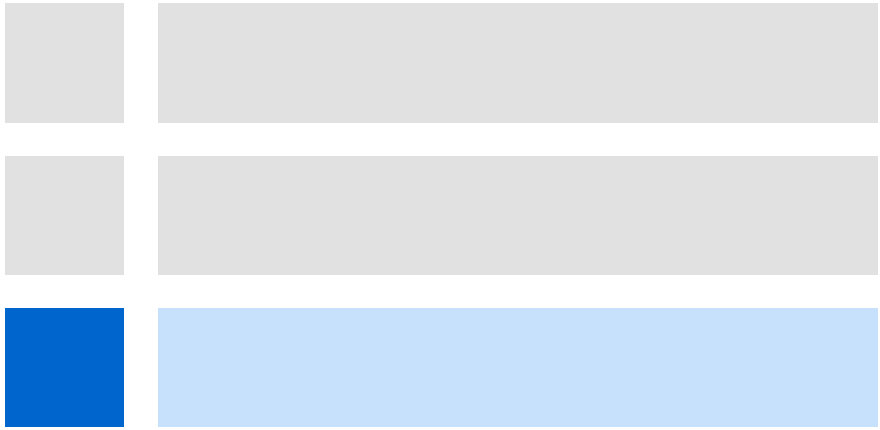








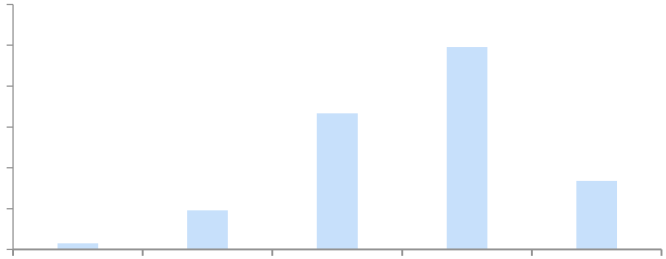




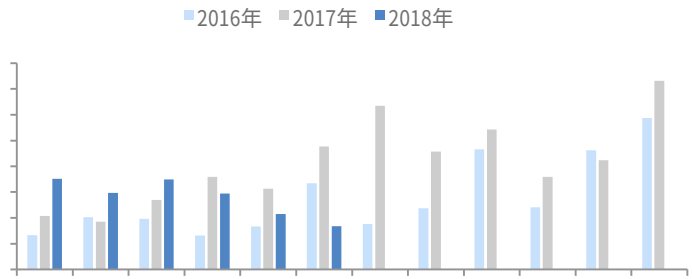
	2018H1	2018H1	%	%
	1,070	1,150	107.5	81.7
	336	124	36.9	8.8
	83	50	60.2	3.6
	63	77	122.2	5.5
	1,590	1,407	88.5	-

PPP

PPP



PPP



PPP

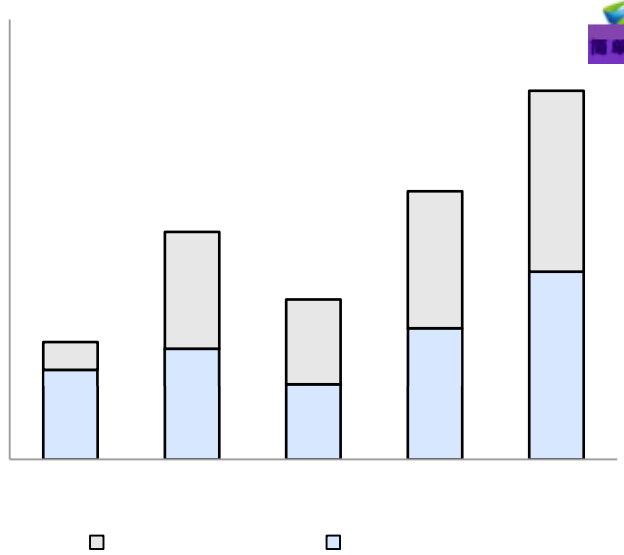
	2018H1	2015	

PPP

	……			
	……			

			/
	5.1	6.5	- 1200
	0.7	1.7	
	24.5	18.8	3 3 × 660mw
	9.8	4.2	#10&11
	0.9	0.1	
“ ”	**29.5**	**22.8**	——

- 102
- 2015
-





- 40%
- BIM
-

- “ ” “
____ ” “ ” “
”
-

- “ ” ____ .
- EPR C60/75
- 2017
GRAA

			2013	2014	2015	2016	2017
1			1675	2335	2723	2927	3642
2			103	189	322	484	482
3			1464	1629	2252	2928	3859
4			461	533	572	778	1083

- 2017
  22 26
  10

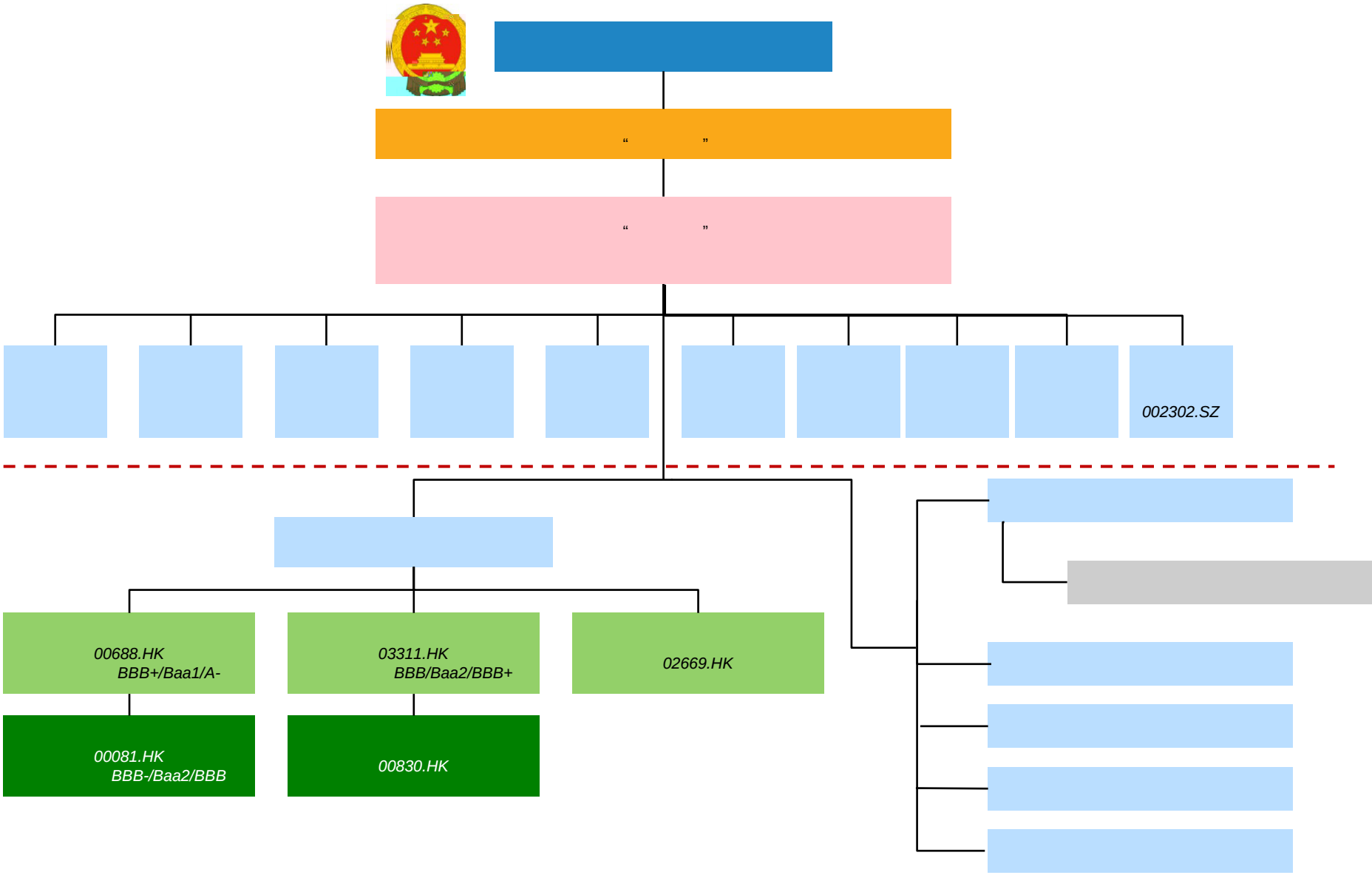
- PC PC 24 PC
  327 m^3/
  2,300 m^2
-

-
- 26%
- PPP 175
- 820 689

-
- “ + ”

- 97
-

- “ ”
- PPP


“ ”
“ ”
002302.SZ
00688.HK
BBB+/Baa1/A-
03311.HK
BBB/Baa2/BBB+
02669.HK
00081.HK
BBB-/Baa2/BBB
00830.HK






NOTE:


NOTE:

