

601668.SH





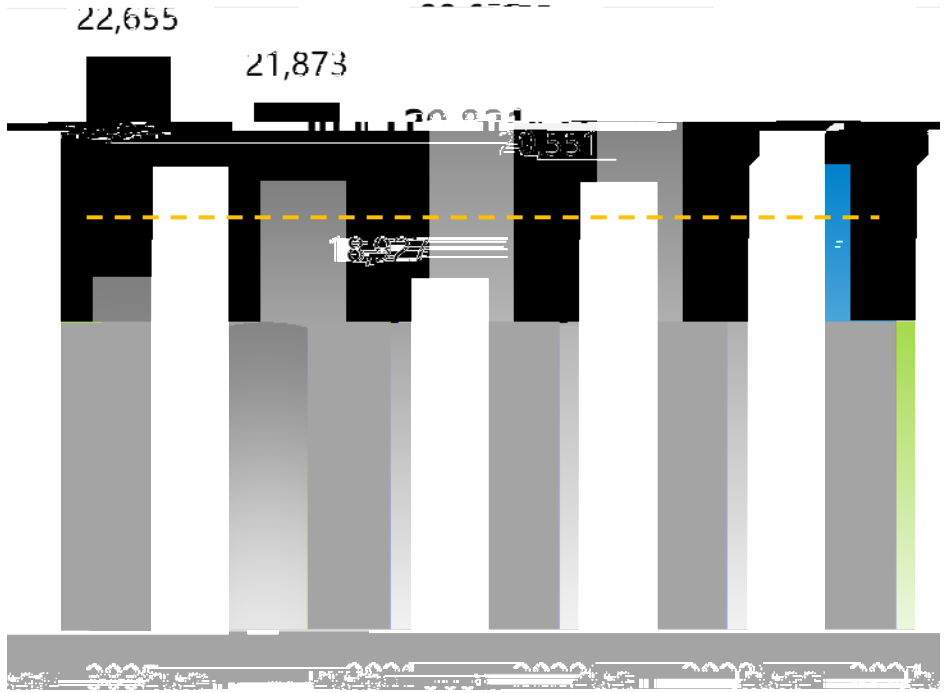


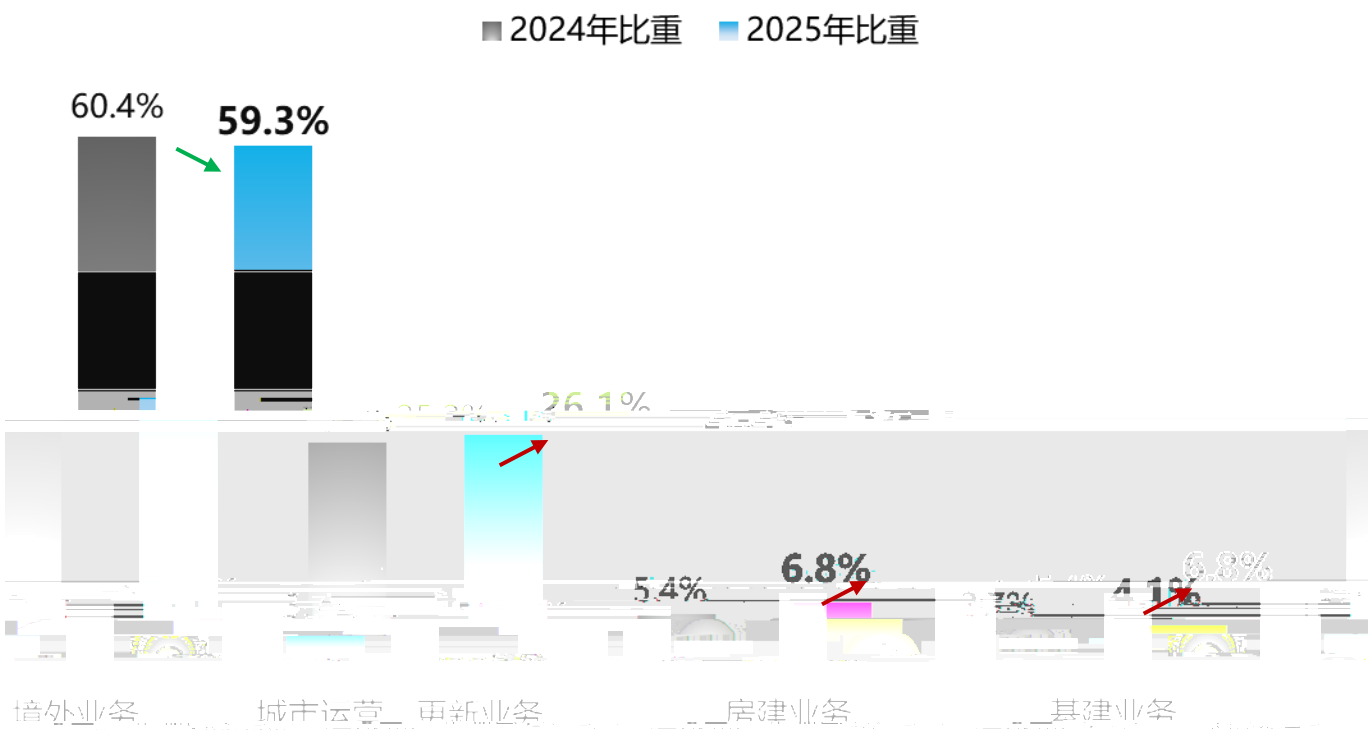
ENR BrandFinance 2025

250 500 500 16

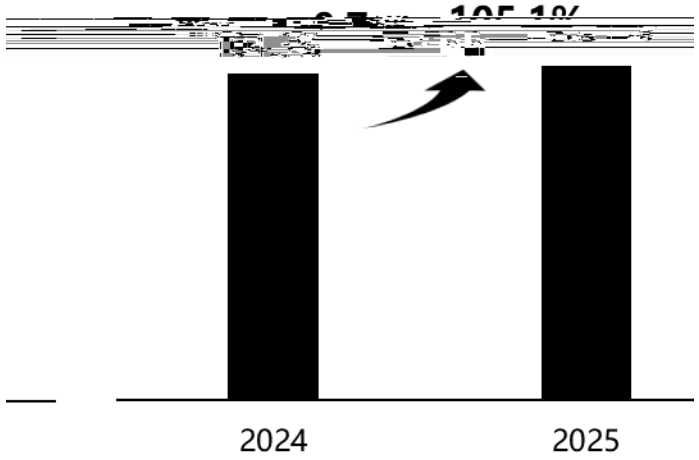
A 2025

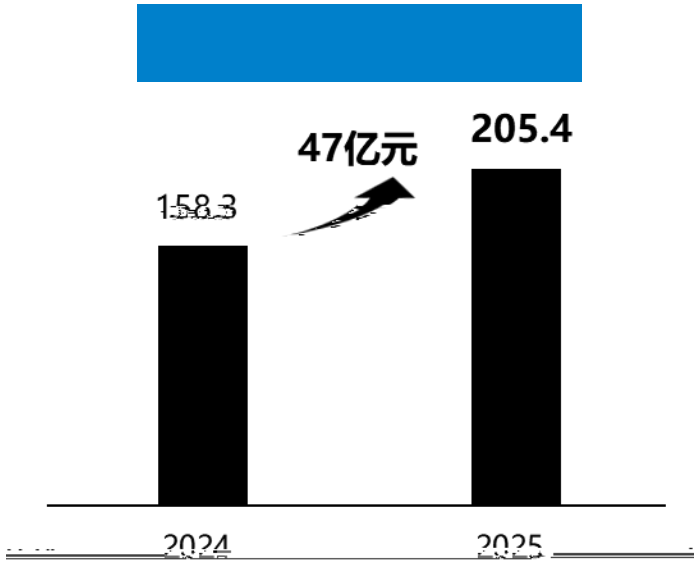
财务表现


22,655
21,873


2024年比重
2025年比重
60.4%
59.3%
5.4%
6.8%
6.8%

营业收现率

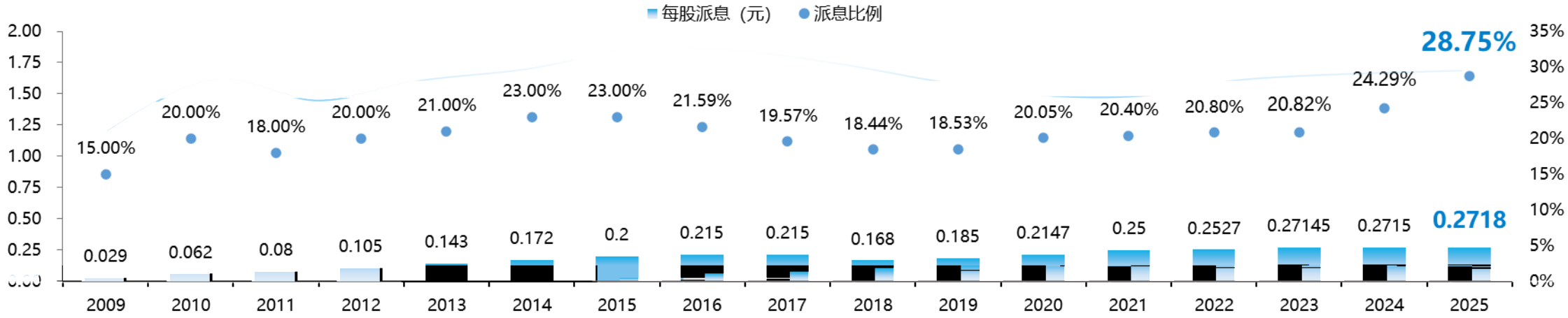




FitchRatings

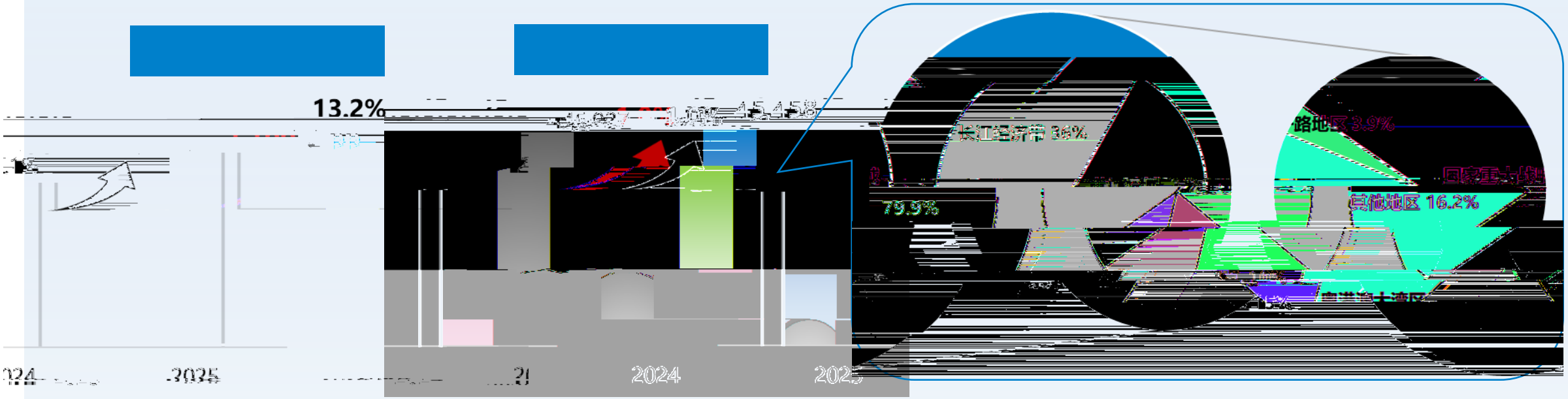
Moody's

S&P Global

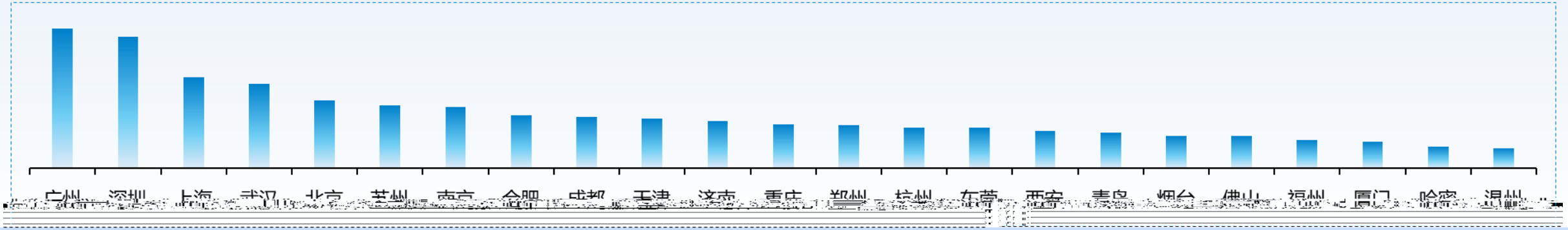

每股派息（元）
派息比例
2.00
1.75
1.50
1.25
1.00
0.75
0.50
0.25
0.00
35%
30%
25%
20%
15%
10%
5%
0%
15.00%
20.00%
18.00%
20.00%
21.00%
23.00%
23.00%
21.59%
19.57%
18.44%
18.53%
20.05%
20.40%
20.80%
20.82%
24.29%
28.75%
0.029
0.062
0.08
0.105
0.143
0.172
0.2
0.215
0.215
0.168
0.185
0.2147
0.25
0.2527
0.27145
0.2715
0.2718
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025

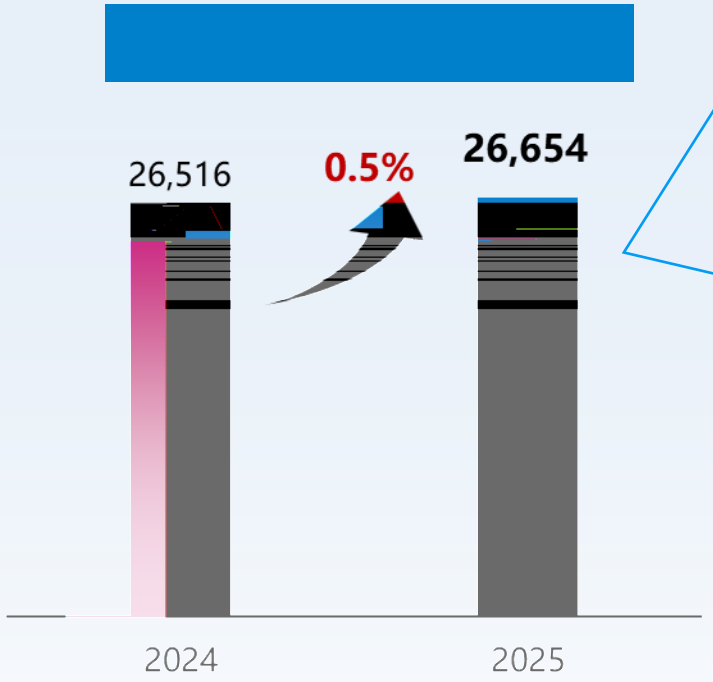


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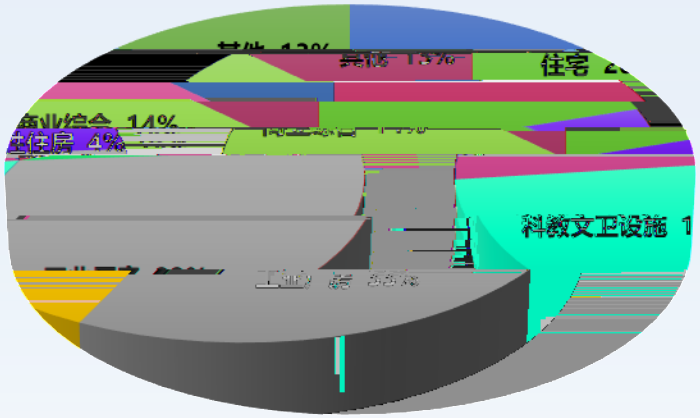

13.2%
79.9%
2024
2025
2024
2025

长江经济带 36%
路地区 3.9%
国家重大战略
其他地区 16.2%




26,516
0.5%
26,654
2024
2025


2024
2025
12,387
13,110

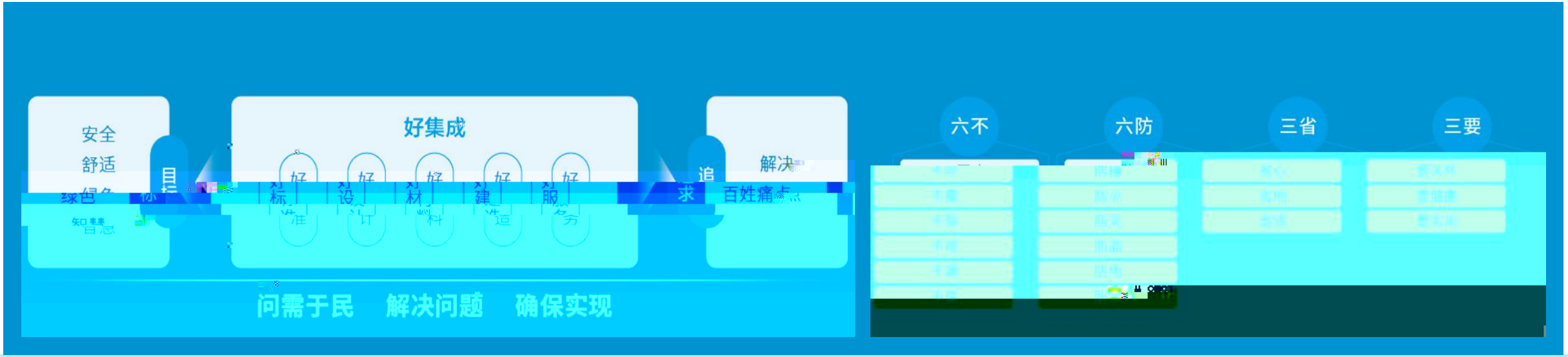

住宅
科教文卫设施

“ ”

2

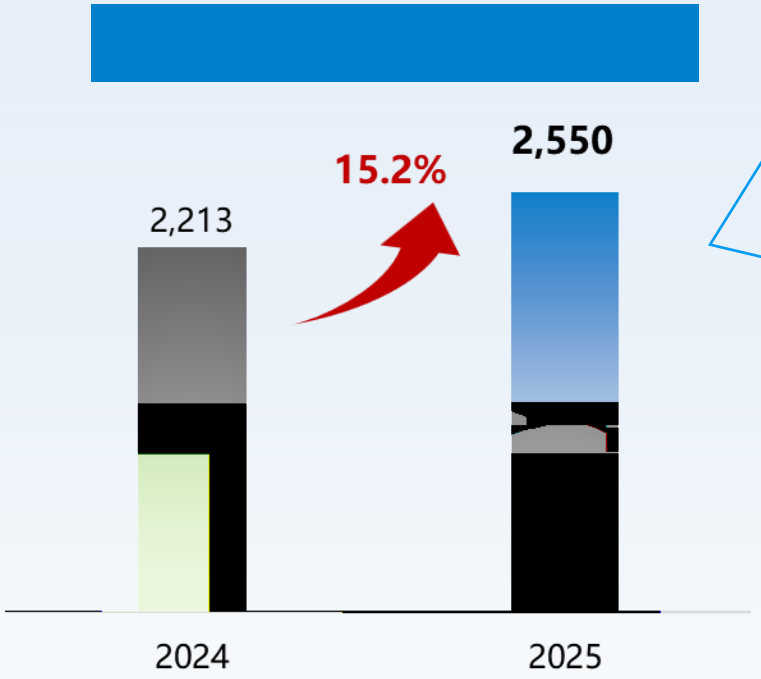
‘ q ı 9d·RÓ ä~¶ B ¢[›ÿ ™ ‘ q ı 9t– u-0®o•ñ !a)‘@ ¹ q ı 9p$·RÓ äwæ ¨ ¿ñ !a)‘@ ¹ q C Kgd

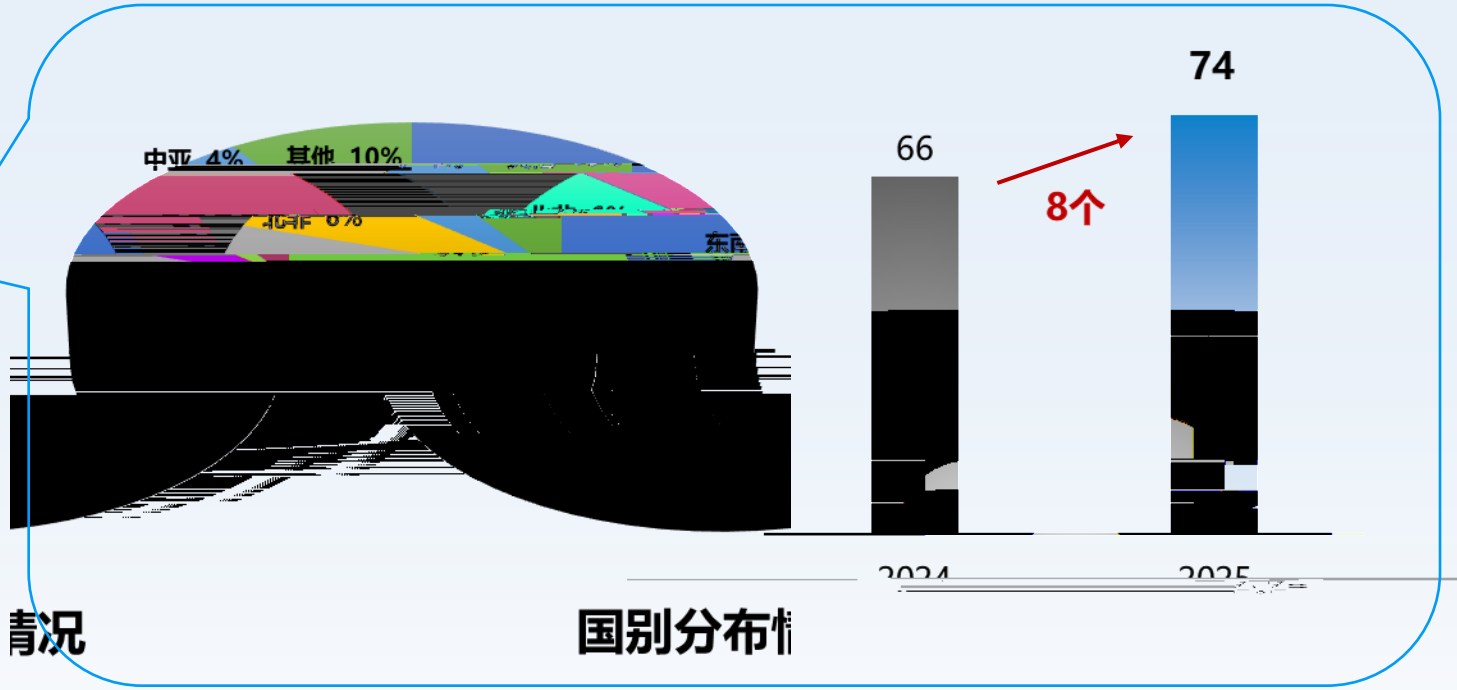
16%



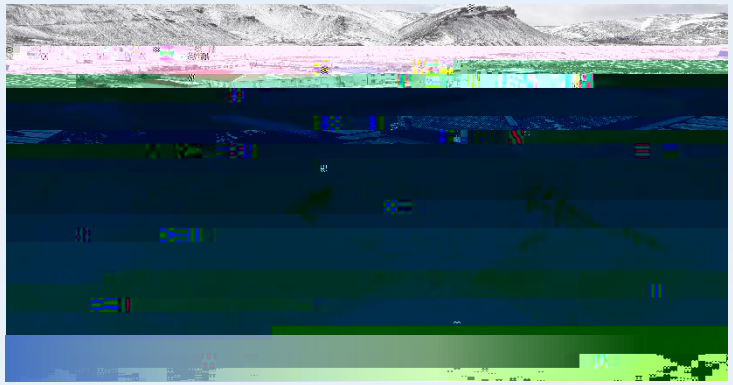
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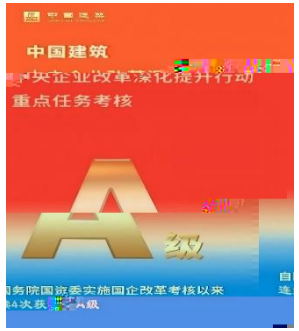
11


15.2%
2,213
2,550
2024
2025


中亚 4%
其他 10%
北非 6%
东南
66
74
8个
2024
2025
国别分布情

情况



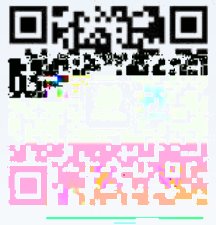


2025 ì

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中国建筑

CHINA STATE CONSTRUCTION

601668.SH